Using Wolf EMR for Screening and Prevention

Improvement Facilitator Webinar
April 4, 2014
Outline

• Helping users help themselves
• Tips from Lakeland PCN
  – Short Cut keys
  – Summarized visits
  – Keywords for Documents
  – Verifying data at check-in
  – Entering Tobacco
  – CV Risk – recording
• Panel Identification
  – Creating Status
  – Practice Search
  – Bulk Add-In
• Practice Search
  – Process Measures
  – Search and Rule
• Vaccination Code Maintenance
• Lab Code Maintenance
Helping Users Help Themselves

From the Wolf Home Screen

From the Physician Workdesk, Front Workdesk or Scheduler
Help:
Search, print and link to video tutorials

Practice Search Rules

Wolf EMR comes with a large set of Pre-Defined Rules for Practice Search. These rules are used to manage a set of patients and govern the way that Practice Search works for a variety of conditions including CDM and Care Plan patients. Unlike Practice Search Lists, Rules are searches which automatically trigger reminders and notifications for physicians and front office staff if a patient matches any rule criteria. For example, an active rule may indicate that a patient needs a follow-up scheduled, or a patient’s billing is incomplete.

- How to Use the Pre-Defined Rules
- How to Create a Rule
- How to Generate the Rule Engine
- Where Can I View Rule Matches
- Rule Matches Screen Functionality
- How to Filter within the Rule Matches Screen
- What Actions Can I Take with Rule Matches
- How to View the Rule Engine Status
- Rule Match Buttons

Wolf EMR Technical Assistance Centre: WolfEMR.support@TELUS.COM or visit the new Wolf EMR Community Portal, which is replacing the Wolf Customer Care Portal. (For the customer care portal, use the username and password you received during implementation.)
Community Portal

Every Wolf user has access to the Community Portal Resources

* Add IDEAS (and vote on ideas)
* Q & A
* Knowledge
* Cases
Tips from Lakeland PCN - Monica

- **Short Cut Keys**
  - F7: Open Medical Summary Screen
  - F9: Patient Maintenance Screen
  - F6: Vital Entry Screen

  - For Front Staff, this is also the quickest way to get to a Exam Sub-form for data entry
• Quick Access to summarized Visit Records

1. Click on paper icon in patient SMART Banner to open summarized visit record.
2. Summarized record for patient appears
Keywords and Documents

Use consistent keywords in the clinic – from a list of keywords.

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<th>Keyword Two</th>
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Entering Smoking Status

- Enter in Personal Hx tab
1. Enter Smoking from Personal Hx to change SMART banner

2. OR enter smoking from Quick Entry Form (Rt. mouse click) to change SMART banner
Verifying Patient Data at Check-in

Barrett, Sue

- **Patient Data Verification**: Patient Data Verified
  - Last recording: 03/Apr/2014
Charting CV Risk Score

Chart the resulting score in SOAP note or it will not be documented.

Framingham Score is a searchable field.
CV Risk Worksheet

1. Complete Worksheet
2. Print
3. Automatically saves as document with keyword “Cardiovascular Risk Profile” in Documents of the patient
4. Is a record of the offer and a Practice Search and Rule can identify patients without this Document
1. Complete the worksheet.
2. Click print.
Cardiovascular Risk Profile

April 3, 2014

Prepared for: Elaine Anderson
Prepared by: Fred Adams, M.D.C.M.

Risk Analysis for Developing Cardiovascular Disease (CVD)

You have a 10.0% risk of CVD in next 10 years.

Your cardiovascular risk profile is an individualized assessment of your current risk. The computer has estimated your risk of developing cardiovascular disease over the next ten years and compared it to the current risk among individuals of your age and gender. These calculations are based on the best available data and give a prediction of what “on average” will happen to individuals like you.

For example if your 10-year cardiac risk is presented as 15% and 100 individuals matching your profile were observed over the next ten years 15 of 100 individuals would be expected to develop cardiovascular disease. While the computer cannot predict whether you will be one of the 15 individuals who develop disease or one of the 85 who do not, it is clear that the lower your risk the better.
4. Document is in the patient record with the keyword, Cardiovascular Risk Profile attached to it.
Practice Search

• Powerful tool
• Support buy-in (individually with MD)
  – “Let’s see how many patients that are attached to you and had 2 visits last year had a blood pressure taken...”
  – “Let’s see how many of your patients, that have had 4 or more visits in the last 5 years have no height in their record...”
• Process Measures
• Maneuver searches – turn into Rules
• Rules enable both opportunistic and outreach screening
Practice Search to look for: women 50 – 74 without a CV Risk Profile Document filed in the last three years.