



Screening Offer Documentation & Chart Review Aid

Clinic Name: _____

How to use this chart:

- Assist the chart reviewer and improvement facilitator
- Pre-chart Review – gather information from the team to prepare for chart review
- During the Chart Review – document where information is found when different from above, how often
- Facilitate the a) need for standardization; b) initiating and informing an improvement process; c) need for an improvement team

Screening Offer		Interval	Describe how and where this offer is documented		Who enters this information?
			Pre-chart Review	Actual Chart Review Observations	
	Blood Pressure	1 year			
Lab	Plasma lipid profile - non fasting	5 years			
Lab	Diabetes Screen – One of: <ul style="list-style-type: none"> • Fasting glucose, • Hgb A1c • Diabetes Risk Calculator 	5 years			

Screening Offer		Interval	Describe how and where this offer is documented		Who enters this information?
			Pre-chart Review	Actual Chart Review Observations	
	Height	Once			
	Weight	3 years			
	Tobacco Use Assessment	1 year			
Lab	Pap Test Age 25-69 Age 21-24 < Age 21	3 years Optional Do <u>Not</u> Test			
Imaging	Mammography	2 years			

Screening Offer		Interval	Describe how and where this offer is documented		Who enters this information?
			Pre-chart Review	Actual Chart Review Observations	
Lab	Colorectal Cancer Screen - One of: <ul style="list-style-type: none"> • FOBT/FIT, • Flex Sigmoidoscopy • Colonoscopy 	2 years 5 years 10 years			
	CV Risk Calculation	5 years			
	Exercise Assessment	1 year			
	Flu Vaccination Screen	1 year			