

## Panels in CPAR

A patient panel is a set of patients that have established relationships with a primary provider. There is an implicit agreement that the identified physician or nurse practitioner and team will provide comprehensive, longitudinal primary care.

With that in mind, a Central Patient Attachment Registry (CPAR) panel of patients can be thought of as:

- that group of patients for whom you:
  - provide comprehensive longitudinal care and consider that you “quarterback” their care, and;
  - wish to:
    - declare yourself to the rest of the health care system as their primary provider, or as a partner in their primary care team in Alberta Netcare (beginning in June 2021 a patient’s CPAR attachments will display in their Netcare record)
    - receive [eNotifications\\*](#) of events at AHS facilities such as ER discharges, inpatient admissions and discharges, and day surgery discharges

Some useful resources for additional information on panels:

[Guide to Panel Identification](#)  
 and  
[ACTT Panel and Continuity Resources](#)

## How to panel for CII/CPAR in Accuro

In the demographic area of the patient chart the basic information that is needed for patient panel identification for CII/CPAR is:

- |                 |                     |                                       |
|-----------------|---------------------|---------------------------------------|
| · Full Name     | · Primary Provider  | · Alberta Health Care # (PHN)         |
| · Date of Birth | · Verification Date | · Patient Status (Active or Inactive) |
| · Gender        |                     | · Status Date                         |

Patients must meet the following criteria to be Paneled to a Provider and sent to Alberta Netcare:

1. The patient’s **Status** is categorized as **Active** on CII & CPAR Panel. (1)
2. The Patient has a **Verification Date**. (3)
3. The patient has a **Last Visit Date**. This is the most recent date the patient visited the Provider, or any other Provider within the same family practice.

**Note:** Accuro checks your entire visit history without date restrictions to determine the last visit.

4. The patient is linked to the Provider using the existing **Office Provider** field. (2)

\* It is expected that Accuro will be enabled for eNotifications later in 2021

**Note:** The patient’s status must be one that the clinic chooses for CPAR. Accuro has new functionality in “Manage Patient Status” to designate statuses as CPAR recognized. The checkbox in the “Active on CII/CPAR Panel” column should be checked for every status that is CPAR appropriate:

- Navigate to the Patients section.
- Click on the Status History tab.
- Click on the Edit button.
- Enable the checkbox in the Active on CII and CPAR Panel column for every Status that should be considered when adding the Patient to a Panel.
- Click OK to save.

Status	Color	Available /w Pt Status	Active on CII/CPAR Panel
Active	Green	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PDI Verified	Light Green	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Too old	Yellow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Added Immunization	Light Blue	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Inactive	Red	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Moved to an other do...	Pink	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	Black	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Some useful resources on setting demographic information in your EMR

[The Accuro EMR CII and CPAR User Guide](#)

And

[The Accuro EMR Guide for Patient’s Medical Home](#)

### **Five Key Changes in Behaviors at the Practice**

1. Regularly confirm that both you and the patient consider that you are “quarterbacking” their care
2. Record the confirmation in the EMR in the “Patient Data Verified” field with a date
3. Maintain & review the panel list at regular intervals
4. Utilize the panel list to plan care delivery
5. Submit the panel list to CPAR (once registered, QHR uploads automatically on the 12<sup>th</sup> of the month)

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***More Panel Resources:***

Additional resources are available for clinic team members maintaining the panel on the [Panel Resources](#) page.

The [Panel Readiness Checklist](#) is a valuable tool to determine if your clinic is panel ready before participating.

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